

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:

FRANKLIN INDUSTRIAL COMPLEX, INC.,
Debtor.

Case No. 01-67459

In re:

CHRISTINE FALLS OF NEW YORK, INC.,
Debtor.

Jointly Administered
Ch. 11 Proceedings
Case No. 01-67458

In re:

TRAFALGAR POWER, INC.,
Debtor.

Case No. 01-67457
(Main Case)

CHRISTINE FALLS OF NEW YORK, INC.
and TRAFALGAR POWER, INC.,

Plaintiffs,

v.

Adv. Pro. No. 06-80302

ALGONQUIN POWER CORPORATION, INC.,
ALGONQUIN POWER U.S. HOLDINGS, INC.,
ALGONQUIN POWER INCOME FUND,
ALGONQUIN POWER FUND (CANADA), INC.,
and ALGONQUIN POWER SYSTEMS, INC.,

Defendants.

NOTICE OF APPEAL

Algonquin Power Income Fund ("APIF"), Algonquin Power Corporation, Inc. ("Power"), Algonquin Power U.S. Holdings, Inc. ("U.S."), Algonquin Power Fund (Canada), Inc. ("Canada") and Algonquin Power Systems, Inc. ("Systems") (collectively referred to as "Algonquin" or "Defendants") hereby appeal under 28 U.S.C. § 158(a) and Fed. R. Bankr. P. 8001 and 8002 from the Memorandum-Decision, Findings of Fact, Conclusions of Law and Order entered by this Court on October 30, 2007. This Notice of Appeal is timely pursuant to Fed. R. Bankr. P. 8002 and 9006. In accordance with Fed. R. Bankr. P. 8001(a), the names of all parties to the Order appealed from, the parties to this appeal, and the names and addresses of their respective counsel are as follows:

DEFENDANT-APPELLANTS:

Algonquin Power Income Fund
Algonquin Power Corporation, Inc.
Algonquin Power U.S. Holdings, Inc.
Algonquin Power Fund (Canada), Inc.
Algonquin Power Systems, Inc.

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PLAINTIFFS-APPELLEES:

Christine Falls of New York, Inc.
Trafalgar Power, Inc.

COUNSEL FOR PLAINTIFFS-APPELLEES:

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INTERESTED PARTY:

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Dated: November 9, 2007
Syracuse, New York

MENTER, RUDIN & TRIVELPIECE, P.C.
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